

September 24, 2021

**NJAWI MEETING NOTICE**

President: George Reitz  
Vice President: Antony Jakubowski  
Treasurer: John Gehman  
Secretary: Ron Burke



## Business, Succession & Estate Planning

Get an advice and learn how to protect your business



### Clifton R. Guise

Clif has been in private practice since 2004, when he joined the firm as associate. In 2009, he became the firm's fourth partner. In 2013 upon a partner's retirement, Clif, Mark Halbruner, and Craig Hatch formed Halbruner, Hatch, and Guise, LLP. Currently, they employ 5 attorneys and 7 support staff. The primary focus of the firm is estate and succession planning, but requires expertise in business law, contracts, and estate planning and administration. Clif's practice includes the following areas of law:

**Business Planning** – Clif advises clients on all aspects of business transactions.

**Succession Planning** - Clif assists business owners in protecting their businesses during times of uncertainty, such as death, dissolution, or retirement.

**Estate Planning** – Clif develops and implements estate plans for individuals designed to preserve family wealth and insure the assets pass in the appropriate manner.

**Real Estate** – Clif represents clients in the acquisition, sale and leasing of commercial and industrial properties. The firm works through a local title agent to provide title insurance and closing services.

**Corporate, Partnership and Individual Taxation** – Clif provides advice of all aspects of taxation, including income, estate and inheritance taxation. Clif regularly represents clients before governmental and administrative bodies, including the Internal Revenue Service.

**Intellectual Property** – As a member of the Patent Bar, Clif counsels clients on matters of Patent, Trademark, Copyright and Trade Secrets.

RSVP Coupon: Please respond by September 22<sup>nd</sup>, 2021

Location: [Lambertville House](#), 32 Bridge St, Lambertville, NJ 08530 Phone (609) 397-0200

On: Friday, September 24<sup>th</sup>, 2021

12:00 - 1:00pm Social Hour-Meet & Greet

1:00 – 1:50pm Introductions, NJ AWI Business and Lunch, 1:50 – 3:45pm Main Event

Fee \$35.00

To register visit: <https://njawi.org>